

SELF-STORAGE INCOME AND EXPENSE SURVEY

Confidential Information Per F.S. 195.027 For Use By Osceola County Property Appraiser's Office Only

Property name: _____

Property address: _____

2020 GROSS INCOME **Income Data for January 1, 2020 thru December 31, 2020**

Attach complete Profit & Loss Statement and Rent Roll as of 1/1/2021

	Total SF or Units	Income / year
Leasable A/C SF	_____	_____
Leasable Non A/C SF	_____	_____
Outdoor Storage Spaces	_____	_____
Covered Storage Spaces	_____	_____

Total 2020 Gross Rental Income : \$ _____

Vacancy and Collection Loss: % \$ - _____

Rent Concessions: \$ - _____

Other Income: Packing supplies, vending, etc. \$ + _____

Total 2020 Actual Income Received \$ _____

2020 OPERATING EXPENSES **Expense Data for January 1, 2020 thru December 31, 2020**

Management Fees	\$ - _____	
Payroll	\$ - _____	
Insurance (Building & Content)	\$ - _____	Do not include multiple years
Insurance (Employee, other)	\$ - _____	Do not include multiple years
Utilities (Electric, Phone, Cable, etc)	\$ - _____	
Garbage	\$ - _____	
Office Expense, Supplies, etc.	\$ - _____	
Professional Fees (Accounting, Advertising, Legal, etc.)	\$ - _____	
Services (Grounds Maintenance, Elevator, etc)	\$ - _____	
Repairs & Maintenance	\$ - _____	Do not include capital improvements
Non Ad Valorem Assessments	\$ - _____	
Reserves for Replacements	\$ - _____	
Other (specify) _____	\$ - _____	
Total 2020 Operating Expenses		\$ - _____

2020 Net Operating Income (before taxes, cap.improv. & other exp.) \$ _____

2020 CAPITAL EXPENSES **Expense Data for January 1, 2020 thru December 31, 2020**

Please specify improvement. Do not include in operating expenses above

_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Prepared by: _____ Title: _____ Date: _____

Signature: _____ Phone # : _____

* Please attach additional pages as necessary. E-mail : _____

COVID -19 INFORMATION

Did you receive any subsidy for Covid -19 relief? _____

Did you include any subsidy in your reported revenue? _____

If so, please state the amount \$ _____

Did you make any rent concessions or modifications? _____

If so, what were the terms? _____

Did you experience any vacancies directly related to Covid-19? _____

Please attach any additional information that you feel is relevant.

RETURN BY APRIL 1, 2021